
**Instructions for completing form Z894:
Updating the bank particulars for a benefit payable by the GEPF, to an
estate late bank account**

1. This form can be completed electronically, printed and signed, and then returned to the GEPF.
2. **Payment is only made to the estate late account where a benefit accrued to the member or pensioner prior to his or her death, or in instances where there are no beneficiaries qualifying for direct payment (refer to the GEP Law and Rules)**
3. The executor of the estate must ensure that GEPF has the latest banking particulars of the estate late account.
4. Both the executor and the bank official must complete this form. All the required fields must be completed to avoid unnecessary delays in processing the transaction.
5. If the banking details change after submission of the main application form or at any other stage, a new Z894 form must be completed.
6. Payments are only made electronically to cheque, transmissions and savings accounts - no payments can be made to Home Loan or Credit Card Accounts.
7. Payments are only made to the beneficiary, guardian of the beneficiary if the beneficiary is a minor, or estate late. No payment will be made to any other third parties or third party accounts.
8. The account name (Estate Late...) and reference numbers (as allocated by the Master of the High Court) must be exactly the same as that used by the bank to open the account, to avoid payment failure.
9. After completing the form, the original form must be delivered to any GEPF regional office or posted to the GEPF, along with an originally certified copy of the ID or passport of the executor and letter of executorship.
10. Return address:
Government Employees Pension Fund
Private Bag X63
Pretoria
SOUTH AFRICA
0001
11. Enquiries may be directed to the GEPF Call Centre: 0800 117 669

The GEPF respects privacy and personal information of its members and pensioners and therefore subscribes to the provisions of the Protection of Personal Information Act 4 of 2013. Visit www.gepf.co.za to view GEPF Privacy Policy and Privacy statement.